Individual Retirement Account

INVESTMENT FORM

For assistance, call Shareholder Services (800) 841-1180

TheRoyceFunds
COMMITTED TO SMALLER COMPANIES, DEVOTED TO VALUE

To add to your account, make your check payable to The Royce Funds and mail it with this Investment Form. *Please print, preferably in capital letters with black ink, then mail to the address below.*

1 Step One: Account Information

NAME (FIRST, MIDDLE, LAST)

( ) DAYTIME TELEPHONE NUMBER

( ) EVENING TELEPHONE NUMBER

EMAIL ADDRESS

2 Step Two: Deposit

Select Type of Deposit:

☐ Nonretirement ☐ Current Year (Traditional IRA, Roth IRA or HSA) ☐ Prior Year[1] (Traditional IRA, Roth IRA or HSA) ☐ Rollover ☐ SEP-IRA[2]

List fund(s) and check amount(s):

If you are investing in more than three Funds, please see "Additional Deposits" on the back of this form.

1\. FUND NAME

FUND NUMBER | ACCOUNT NUMBER | $ AMOUNT

2\. FUND NAME

FUND NUMBER | ACCOUNT NUMBER | $ AMOUNT

3\. FUND NAME

FUND NUMBER | ACCOUNT NUMBER | $ AMOUNT

Total Investment Amount $ 0

3 Step Three: Mailing Instructions

Write your account number on the memo line of your check(s). Mail the check(s) and this investment form to:

Regular Mail:

The Royce Funds
c/o BFDS - Midwest
PO Box 219012
Kansas City, MO 64121-6012

Overnight Delivery:

The Royce Funds
330 West Ninth Street
4th Floor
Kansas City, MO 64105

[1] If the year is not indicated, or if the contribution is received after the prior-year IRS deadlines, the contribution will be made for the current year.
[2] Must be an employer contribution only.

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Additional Deposits

List fund(s) and check amount(s):

4. ______________________________
FUND NAME

FUND NUMBER | ACCOUNT NUMBER | $ AMOUNT

5. ______________________________
FUND NAME

FUND NUMBER | ACCOUNT NUMBER | $ AMOUNT

6. ______________________________
FUND NAME

FUND NUMBER | ACCOUNT NUMBER | $ AMOUNT

Print Form

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