

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
ROYCE MICRO-CAP TRUST, INC.		13-3739778	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Royce & Associates LP	212-508-4500	https://www.royceinvest.com/contact/	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
745 Fifth Avenue Ste 2400		New York, NY 10151	
8 Date of action		9 Classification and description	
12/31/2022		Common Stock - Regulated Investment Company	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
780915104	N/A	RMT	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Issuer paid quarterly distributions to common stockholders in 2022. A portion of each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of issuer. The non-taxable return of capital is as follows:

Payable Date	Per Share Reduction of Basis in Common Stock
3/24/2022	.002085
6/24/2022	.002085
9/23/2022	.001903
12/23/2022	.002538

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Issuer's current and accumulated earnings and profits were compared to distributions paid during the taxable period ended December 31, 2022. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended December 31, 2022 in excess of Issuer's current and accumulated earnings and profits under IRC Section 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
See Part II, Item 15 of this form for the per share amounts and dates of distributions impacted by this organizational action
This organizational action is reportable with respect to calendar year 2022.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature ▶	<i>Mary Kate Macchia</i>	Date ▶	<i>2/22/23</i>
Paid Preparer Use Only	Print your name ▶	<i>Mary Kate Macchia</i>	Title ▶	<i>Asst Treasurer</i>
	Print/Type preparer's name		Preparer's signature	
	Firm's name ▶		Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's address ▶		Firm's EIN ▶	Phone no.